CBIS Christian Brothers Investment Services, Inc.
www.cbisonline.com

Online Access Registration Form

Please type or print. Please complete one form per user.

This form must be authorized via signature by an authorized signer on the Certificate of Resolution on file with Christian Brothers Investment Services, Inc. (CBIS). If you need assistance, please contact CBIS at 1-800-321-7194, Monday-Friday, 8:30 AM to 8:00 PM Eastern Time. For international callers, please call 720-279-3318.

Please return this completed form by fax at 1-866-205-1499 (international fax: 303-825-2575) or by mail to:

Regular Mail: Christian Brothers Investment Services, Inc.,
P.O. Box 3238, Denver, CO 80201-4838

Overnight: Christian Brothers Investment Services, Inc.,
c/o ALPS Fund Services
1290 Broadway, Suite 1100, Denver, CO 80203

SECTION 1: ONLINE ACCESS REQUEST

Please check the appropriate box:

☐ Add a new user ☐ Change current user access level ☐ Delete user

SECTION 2: ACCESS LEVEL

Access Level (Select one):

☐ **I. View Only:** Appropriate for consultants and other third parties. Enables users to view statements only.

☐ **II. Administrative Access:** In addition to viewing statements, Administrative Access also allows participants to change addresses, reorder checks and request new debit cards. **All current users of Statements Online will automatically be given Administrative Access.**

☐ **III. Transactional Access:** In addition to the features above, Transactional Access allows participants to trade between accounts, initiate withdrawals, and rebalance their portfolio.

Online access is subject to applicable site terms and conditions; copies available upon request.

SECTION 3: ORGANIZATION/PARTICIPANT INFORMATION

In order to gain online access, we require a 'user name'. If you currently have online access, please indicate your 'user name'. If you are not currently registered online, please create a user name and enter it in the space below. For new enrollees, your password will be sent via e-mail once the form is processed.

Organization Name Organization Number

Last Name First Name Phone Number E-mail address

Online Access User Name (If you are currently registered for Statements Online, please provide your user name. For new users, please create a user name consisting of 8 to 20 characters.)

❑ **Please provide access for all accounts under this Organization number.**

❑ **Please provide access for the following accounts under this Organization number only (use additional pages if necessary).**

Account Number	Account Name
Account Number	Account Name
Account Number	Account Name

SECTION 4: SIGNATURE AUTHORIZATION

Signature (Must be a signer on the Certificate of Resolution)	Name (Please Print)
Title	Date

By enrolling in CBIS' online access program, you will be enrolled in CBIS' E-Delivery program. With E-Delivery, you can receive electronic delivery of most Christian Brothers Investment Services, Inc. correspondence, enabling faster, more efficient communication. In addition, you'll significantly reduce the environmental impact associated with printing and mailing hard copies. Account statements will continue to be mailed in hard-copy format, and Christian Brothers Investment Services, Inc. will not share your information with any other company.

PRINT